

### little black book

... of Sport







**Fitness** Confessions

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Special Sport Occasions

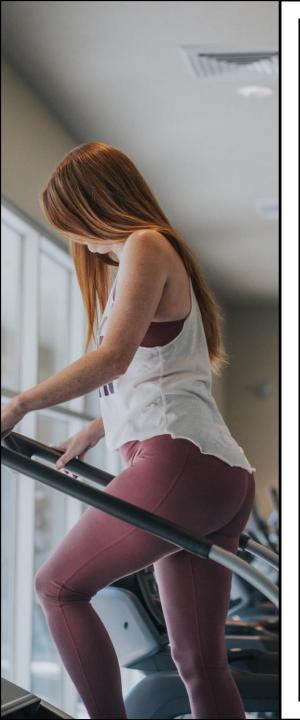
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Our Channels



01

### Fitness Confessions





### Let's get physical...or not...

Which statement best describes you?



**4%** say they exercise to eat what they want

5% say they are a fitness fanatic

12% say they only exercise because they have to

12% say they personally don't feel the need to exercise



2 in 5 say they like to exercise occasionally just to keep fit

**41%** were 16-34







### Keeping fit is the main driver for people to exercise It's in the top three!

Of those who say they exercise/do sport....









### Walking, cycling and swimming come out top for activities our viewers get up to

I like to move it, move it!





### They're fitness DIY-ers

Where do they do most of their exercise/sport?

#### Top 5 places they like to exercise...



At home



Outside



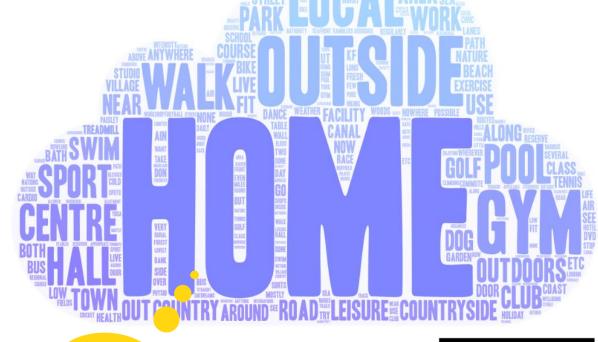
Gym



Leisure Centre



**Pool** 



Countryside, local parks, dog walks...they love the outdoors!



### 35% of our viewers own a fitness membership

The following are some of the reasons why

Of those who said they own a gym membership...

**65%** 



Agree they like having the option of working out alone or in a class

**57%** 



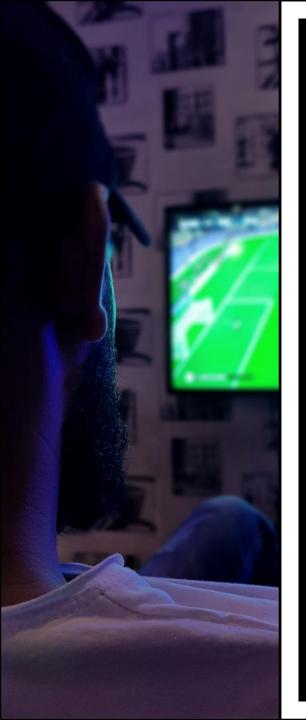
Agree their membership gives them access to a lot of sports/exercise equipment they can't get anywhere else

1 in 2



Agree memberships are good value for money





02

### TV and Sport





# 72% of our audiences watch sports on TV

#### Their viewing habits



"Watching sport on tv is good because I like football, cricket, formula one etc and I can pick good matches from each sport. Tv offers action replays and sometimes interesting comments from ex players"



41%

Only watch **big sports competitions**(Olympics, World Cup,
Grand Prix etc)

TO AL

22%

Follow their **favourite sports personality** and
ensure they watch them
perform

"I only really watch snooker and the England world cup and Euro games" 39%
Keep up to date with the latest competitions/le

agues



### Want the best seat? Well watch it on TV they said

Why our viewers enjoy watching sports on the big screen

"I can record and watch the action but fast forward to miss the panel discussion"

"I can enjoy it with friends and it costs nothing"



"It's easy and exciting to

"4k viewing"



"It's always the best seat in the stadium;)"

"Being able to see my favourite teams when I am unable to go or get tickets to see the sporting event live"

"I can watch football in the comfort of my own home"



watch sport on Smart TV"

"Feeling part of a group of people all feeling the same emotions and excitement"

"It's great to dip in and out, watch a wide variety that you wouldn't go to live. Able to follow my team. Get closer to the action, replay the best hits"



### 45% use social media whilst watching sports on TV

And we are not talking just selfies for the gram

65%

**59%** 

1 in 2

41%

0



Like to check for live updates Like to discuss with friends and family what is happening

Follow sports teams/personal ities on social media Like to check online if people had the same reaction to them 35% admit they do try to refrain from going on social media too much when watching a game as it's distracting











03

## Special Sport Occasions





### That's the spirit!

We wanted to know what our audiences do to get in the spirit of a big sporting event/game

16%



Agree they join in on **sweepstakes** around a big sports game at work

6%

Agree they like to

Agree they like to get involved with big sporting events, invite people round and host a party to watch it

15% ~~^



Agree the ambience at **outdoor screenings** of live games is so much better 6%



Agree they like to put up special decoration and flags in the spirit of a big sports game

11%



Agree when there is a big sporting event they like to go down to the **pub** and watch it



#### "IT'S COMING HOME"

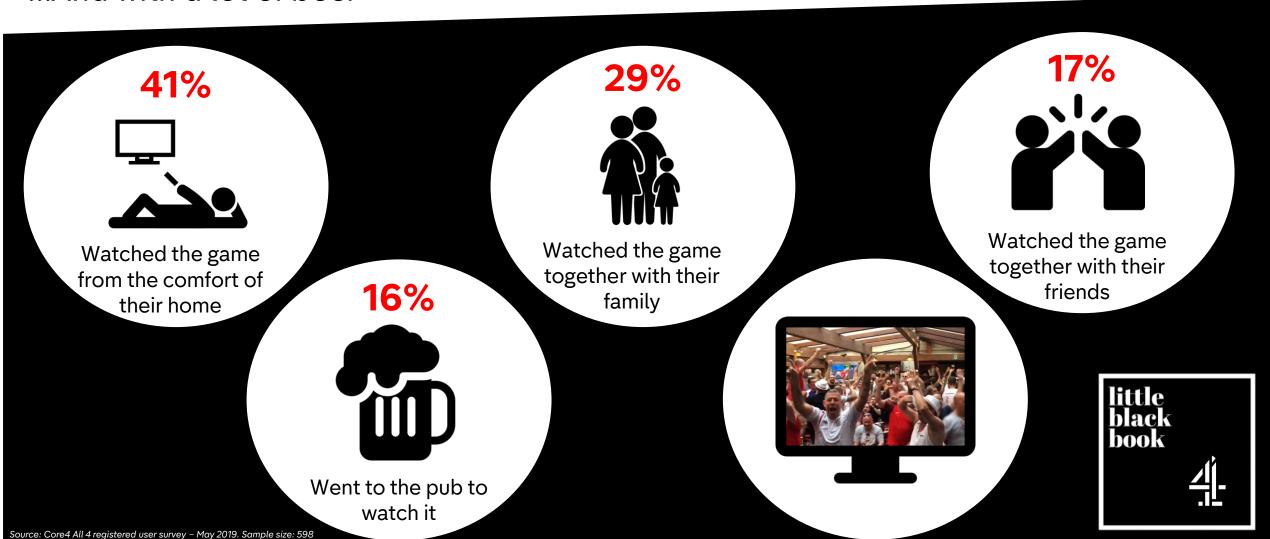
### Over half

Watched England's semi-final match against Croatia in last year's World Cup



### They watched/celebrated the game with friends and family

...And with a lot of beer





04

### Sports Gambling





#### What are their attitudes towards sports gambling

There is a clear divide...



It's fine as long as it is done in moderation...

"I have no problem with doing it casually/everyone once and a while"

"For me it's just fun"

"Adds to the excitement"

"It's fine for the rare special occasion"

"Love it. I only bet between 10p and £1 and it adds to the excitement of the game"

"Great if you do

it responsibly"



It can be addictive and pose a threat...

"Dangerous and addictive"

"I am alarmed at the growth and worry that there is no apparent control on the impact on gamblers dependents"

"Its wrong and should be banned"

"It seems like it's got a bit out of control"

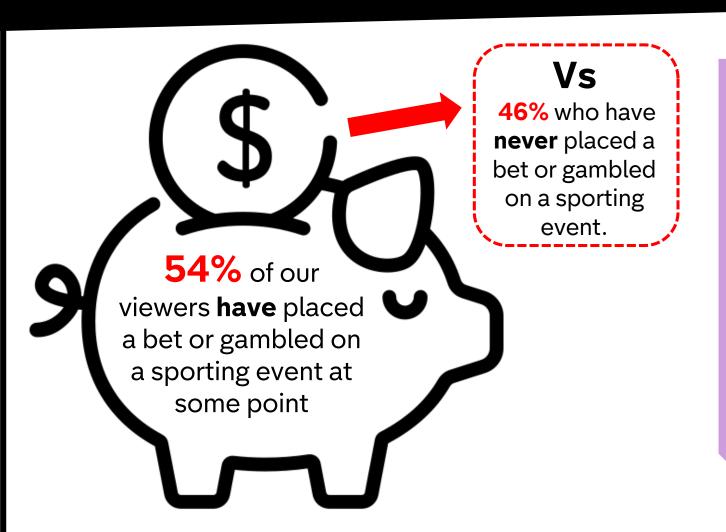
"Dangerous habit"

"It can lead to addiction, especially for those who cannot afford to bet"



### Feelin' Lucky?

Have you placed a bet on a sports event?



Is gambling an age thing?

65% of 16-34s said they had never placed a bet or gambled on a sporting event.

VS

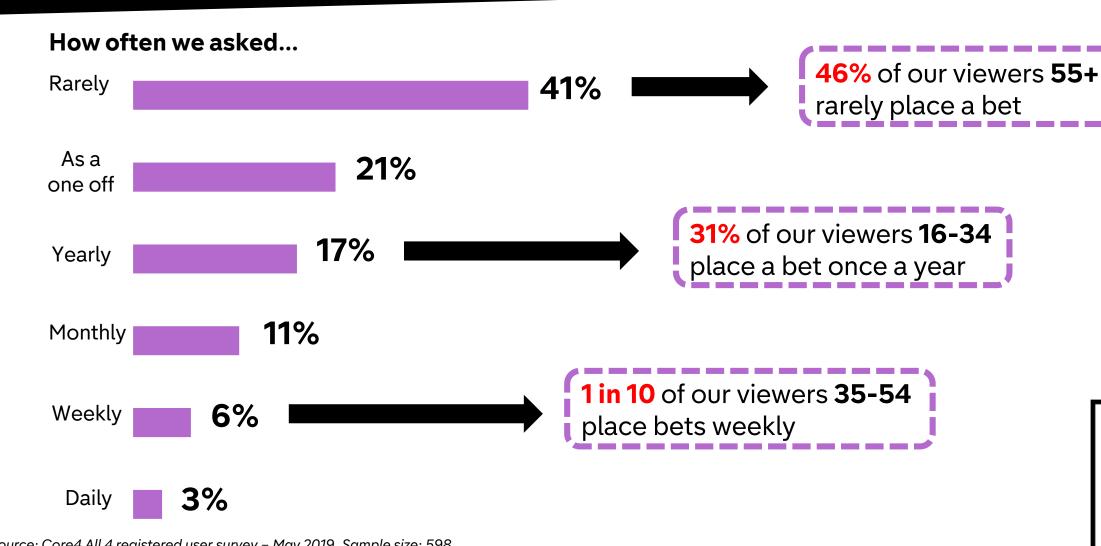
**57%** of **35-54s** who said they **have** placed a bet or gambled on a sporting event.





### Older audiences gamble the least

Whilst middle aged viewers came out on top

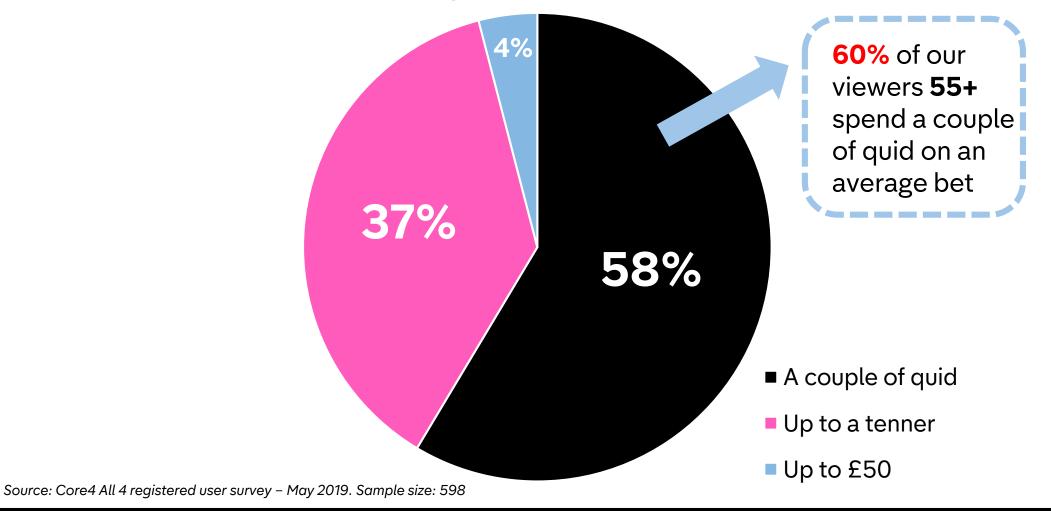




### Show me the money

They are quite the conservative bunch...

#### How much do they spend on an average bet?







05

# Progressive Sports

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35%

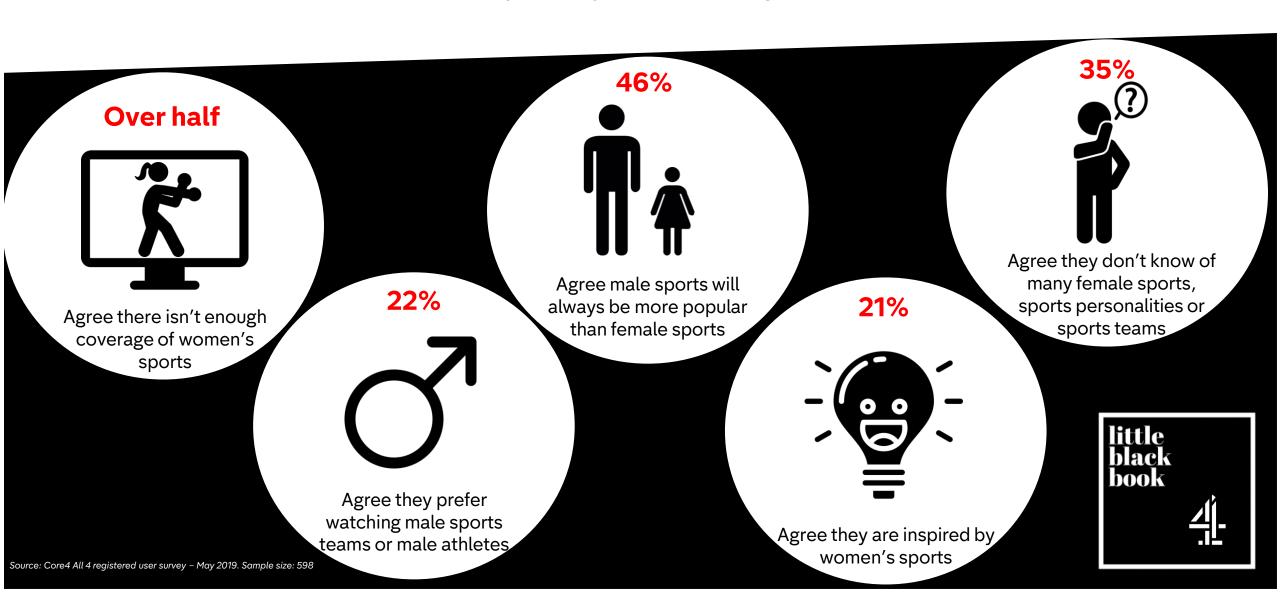
Agree they would like to see more diversity in the sports personalities that you see on TV

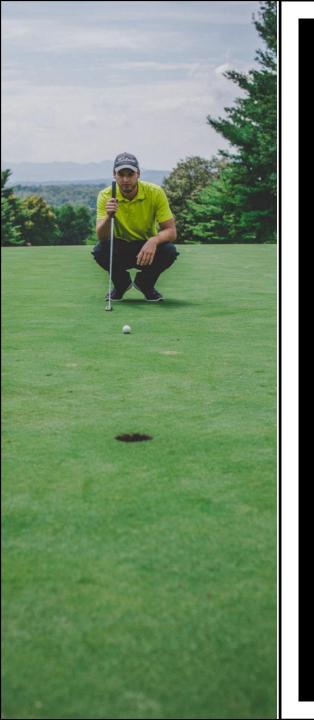


book

### Female sports, is there enough awareness?

Just under half still think the future of sport is predominantly male...



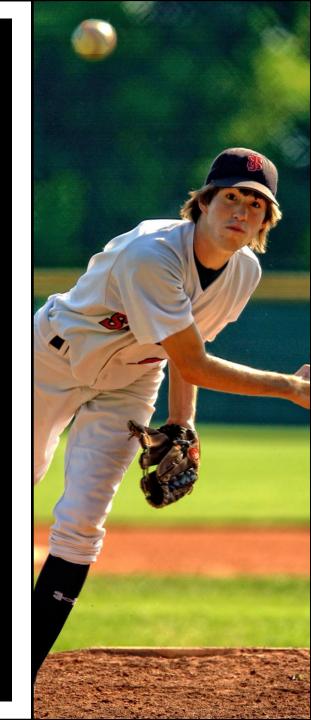




Our channels







### Channel 4

Agree they exercise

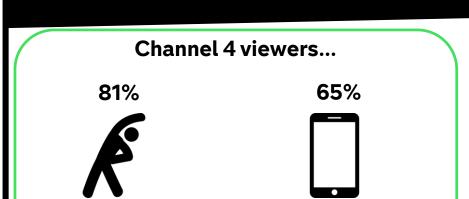
to keep fit

membership forces me

to go more



32%

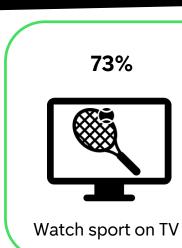


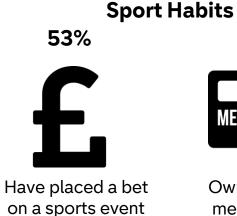
Agree they check their

phone for updates during

good value for

money





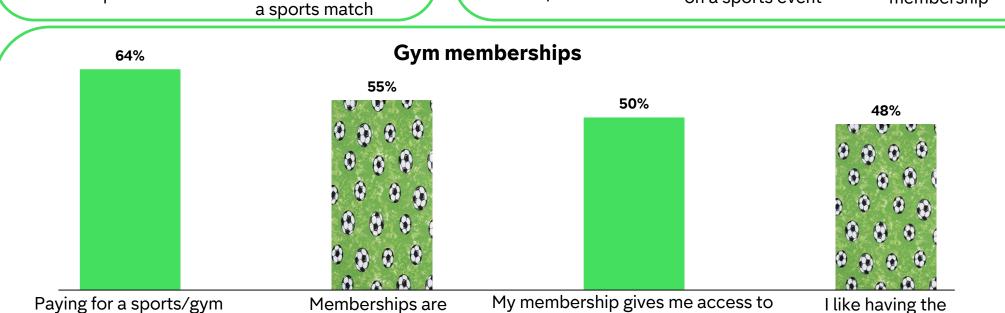


option of working out

alone or in a class

35%

Own a fitness membership Were previously aware of female motorsports



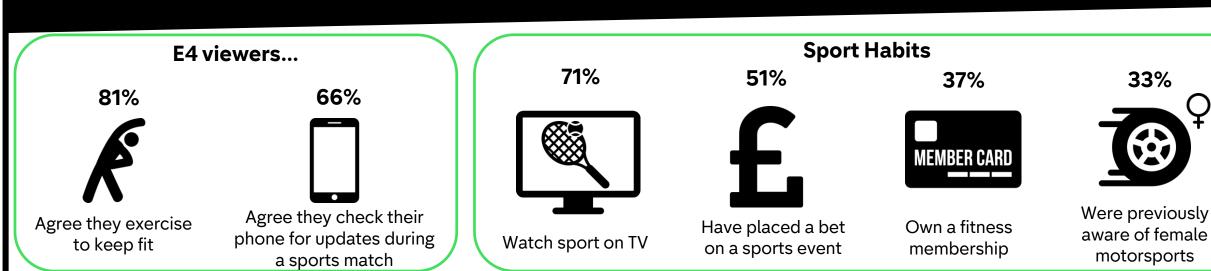
a lot of sport/exercise equipment I

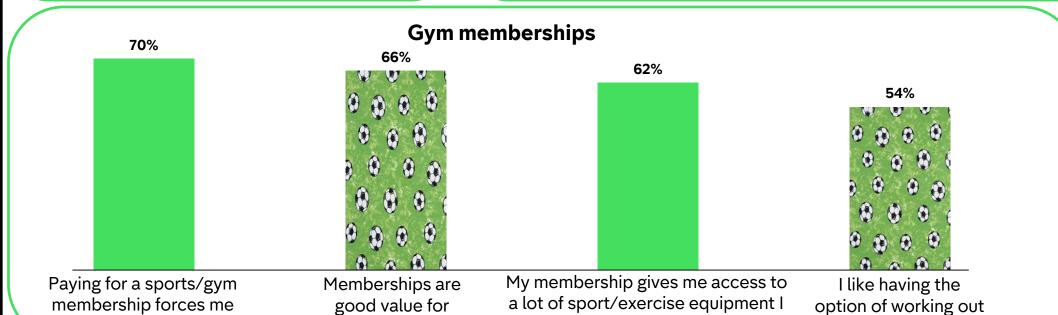
can't find anywhere else

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to go more







money

can't find anywhere else

alone or in a class

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33%

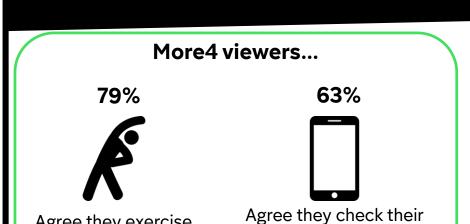
### More4

Agree they exercise

to keep fit

to go more

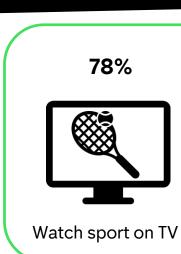


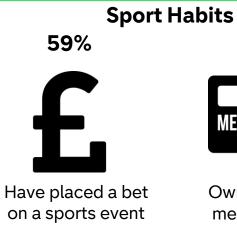


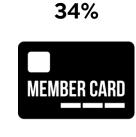
phone for updates during

good value for

money







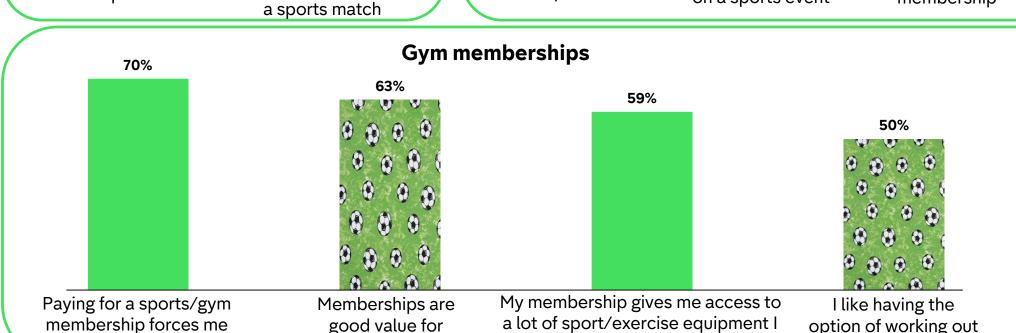
option of working out

alone or in a class

Own a fitness membership



Were previously aware of female motorsports



can't find anywhere else

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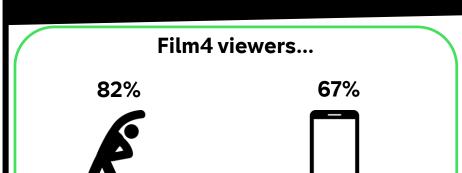
### Film4

Agree they exercise

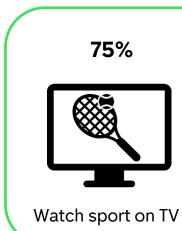
to keep fit

67%





Agree they check their phone for updates during a sports match



Have placed a bet on a sports event

53%



33%

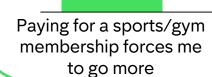
**Sport Habits** 

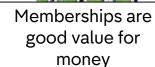
Own a fitness membership



Were previously aware of female motorsports

### Gym memberships 59% 47% 44%





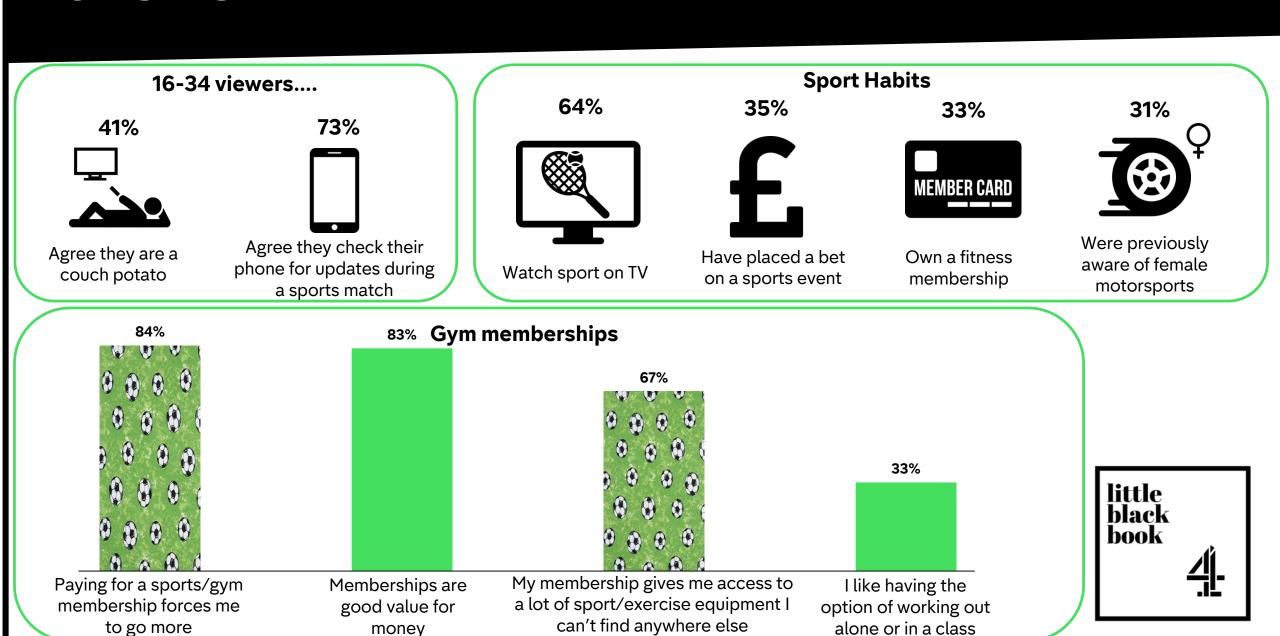
My membership gives me access to a lot of sport/exercise equipment I can't find anywhere else



I like having the option of working out alone or in a class



### 16-34s



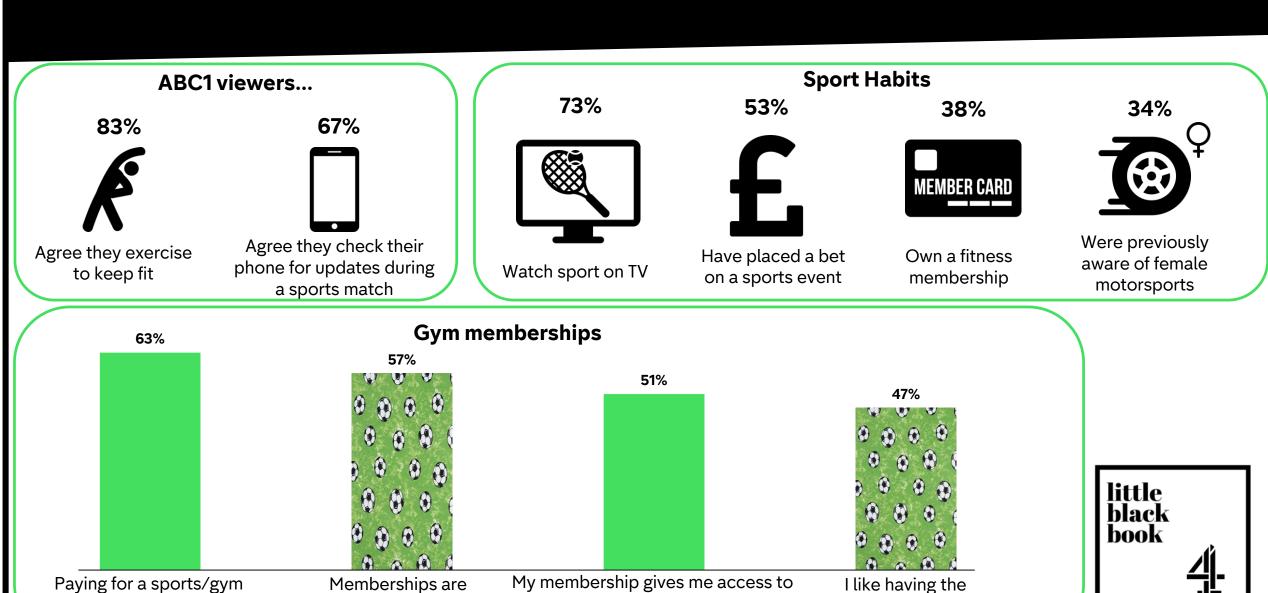
### ABC1s

membership forces me

to go more

good value for

money



a lot of sport/exercise equipment I

can't find anywhere else

option of working out

alone or in a class