

Channel 4 Streaming

2024 Highlights YTD

14.5bn

Total number of viewer minutes year to date, up +38% vs 2023

5 of the Top 20

Commercial BVOD shows YTD with MAFS Australia, Pottery, Gogglebox, The Killing, Custody

4.3%

C4 Streaming VOD Market Share (Inds). Up +24% YoY. A 3.2% 1634 Share Up +10%

17%

Proportion of Channel 4's total viewing from streaming in 2024 (up from **12%** in 2023)

318m

Total number of **O&O views** year to date, **up +28% vs 2023**

Top 5 Shows

C4 Streaming YTD
MAFS Aus, Hollyoaks, The Killing,
Gogglebox, Police Custody

#1

The **youngest profiling** and **most-upmarket** Commercial BVOD player in the UK

42%

Channel 4 is **reaching more 16- 34s this year** than any other
Commercial BVOD player
ITVX aside

29m

Registered streaming users





C4 Streaming March

4.8bn

Total number of viewer minutes month to date, up +39% vs 2023

108m

Total number of **O&O views** month to date, **up +29% vs 2023**

Top 10 Titles

MAFS Australia
Hollyoaks
Gogglebox
The Push
The Jury
The Big Bang Theory
Rise & Fall of Boris Johnson
The Killing
The Inbetweeners
Frasier

5.6%

C4 Streaming VOD Market Share (1634's). Up **+35%** YoY

19%

Proportion of Channel 4's total viewing from streaming in March (up from **14%** in March 2023)

#1

The youngest profiling and most-upmarket Commercial BVOD player in the UK in March

29%

Channel 4 is **reaching more ABC1's in March** than any other
Comm. BVOD player

No.1 Show

in March
MAFS Australia
(viewer minutes)





March

Streaming Linear Stats & Highlights

Month in Numbers

3.5M

C4's Biggest
Linear Audience
in March for
England v Brazil



1.9M

Linear Volume to
Marlow Murder
Club. Highest
Ever Audience to
Drama Channel





Title Across All BVOD Players in March MAFS Oz



+39%

YoY Growth to Minutes Streamed In March







Linear Viewing
To Biggest New
Title in March
The Push
2.8m Streams



1.8M

Linear Audience to

Top Gun:

Maverick. Our

Biggest Premiere
for Over 3 Years





PREVIOUS WEEK

FROM 18TH MARCH

3.2m/22%

Gogglebox Series Linear Average weeks 1-5. Share Down **-4%** v S22. Streaming 0-7 Day Avg. Views **533k** per episode. Up **+9%** v S22.

2.4m/13%

Pottery Throwdown S7 Linear Viewing -1% v S6. A 15% ABC1 Share Up +1%. Streaming 0-7 Day O&O Avg. Views 329k. New Series high. Up +15% v S6

639k

Streaming to the 3 episode boxset of **The Real Serpent**. No. 5 Streaming Title last week. Linear viewing average **0.6m** and a **4%** Share Tue-Thu 9pm

10%

Share 1634 Ads linear for **Travel Man \$13** Fri 8:30pm Overnight wk 1. Up **+22%** v slot. **0.9m/5%** Inds. VOD **55k** 0-2 Days. 3rd Highest at this stage

1.8m/19%

Slot winning linear viewing to **Top Gun: Maverick** Sat 9:10pm. Biggest
Premiere for over 3 years. A **21%** 1634
Share. Streaming 0-1 Day Views **300k**



LIVE ENGLAND V BRAZIL

Linear audience **3.5m/25%**. Peak of **5.4m**. A **38%** 1634 Share. A **45%** Share 1634 Men. Slot winning for all key demo's, Volume and Share 6pm-9:10pm. 7th highest of our 17 matches to date. C4's Biggest Daily Share for a year. Streaming 0-1 Day Views **1m**. 2nd highest ever for our England coverage.

CELEB BAKE OFF S7 – SUNDAY 7:45PM

Week 1 linear part consolidation **2.6m/17%**. A **24%** 1634 Share Up **+150%** v slot.

Streaming 0-7 Day Average Views Per Episode (O&O) **499k**. Down **-12%** v S6.

HUNTED S7 – SUNDAY 9PM

Week 1 linear part consolidation **1.7m/9%**. A **17%** 1634 Share Up **+150%** v slot.

Streaming 0-7 Day Average Views O&O Per Episode **314k**. Highest ever at this stage. Up **+20%** v S6.



IN THE SPOTLIGHT - MAFS AUSTRALIA S11

- Record Breaking Linear and Streaming Launch
- Across All BVOD No. 1 Title in March
- Week 1 the biggest ever overnight share for a launch week of MAFS Oz with both demos
- Series overnight average after 4 weeks 593k / 4% Inds. 78k / 8% 1634 Ads. Vs S10 Ind Share +4% and 1634 Share -16%
- Series consolidation 1.3m / 8%. Ind Share +16%
 Series on Series. A 17% 1634 Share +2%
- Streaming episodes 1-12 0-7 Day O&O average views per episode 1.3m. A new series high and Up +39% v S10



FROM 25TH MARCH

LIVE ENGLAND FOOTBALL!
TASKMASTER!
BIG MOOD!
JOSH MUST WIN!

THE UNDERDOG: JOSH MUST WIN – E4 MON-WED 9PM

A group of reality contestants are taking part in the ultimate popularity contest, but one of them is different - everyman underdog Josh. Can a panel of four celebrities - Nick Grimshaw, Vicky Pattison, Amber Gill and Pete Wicks - hidden just metres away, manipulate and control the show to ensure that the underdog, Josh, wins!



NIGHT COPPERS S2-TUESDAY 10PM

Featuring some new intriguing cops, as well as several familiar faces. Brighton has been named as the UK's best city for a night out, and every weekend thousands of revellers flood the clubs and pubs. Trouble comes thick and fast for those policing this hedonistic seaside resort after dark.

TASKMASTER S17 – THURSDAY 9PM

Let the 17th series of the game show commence! Joanne McNally, John Robins, Nick Mohammed, Sophie Willan and Steve Pemberton are the formidable five hoping to pass the Taskmaster's muster with their attempts to hunt for patatas, hoopla a gorilla and hug a special friend.

BIG MOOD - BOXSET THURSDAY 10PM

Starring Nicola Coughlan and Lydia West, Camilla Whitehill's brand-new comedy drama is a vivacious and rebellious portrayal of female friendship when infiltrated by the complexities of mental health



SPOTLIGHT - ENGLAND V BELGIUM - TUESDAY 7PM

Jules Breach is joined at Wembley by Joe Cole, Jill Scott and Marouane Fellaini for live coverage of the international friendly between England and Belgium. The Three Lions and the Red Devils have not met since the crowd-free Nations League of 2020. England came from behind to win at Wembley in October of that year. But Belgium ended the group stage with a 2-0 win in November. Whoever comes out on top, this is sure to be a gripping glimpse of the teams ahead of Euro 2024.





WC 25TH MARCH

Channel 4 series tells inside story of Liverpool killings

Channel 4 acquires

After The Party from
ITV Studios starring
Peter Mullan and
Robyn Malcolm

C4 docudrama explores coercive control case

Channel 4
commissions The Fear
Clinic (working title)
from Wonderhood
Studios



Channel 4 series tells inside story of Liverpool killings

C4 has ordered a four-part documentary series delving into two high-profile murders in Liverpool. Produced by LA Productions, Merseyside Detectives boasts exclusive access to Merseyside Police at an unprecedented time in the force's history.

C4 Docudrama explores coercive control case

The Woman Who Fell to Earth is a 3 x 60-minute doc about Victoria Cilliers, who survived her parachute not opening but the "accident" set into motion an investigation into her husband, Emile Cilliers, a physical training instructor in the British Army.

Channel 4 commissions The Fear Clinic (working title) from Wonderhood Studios

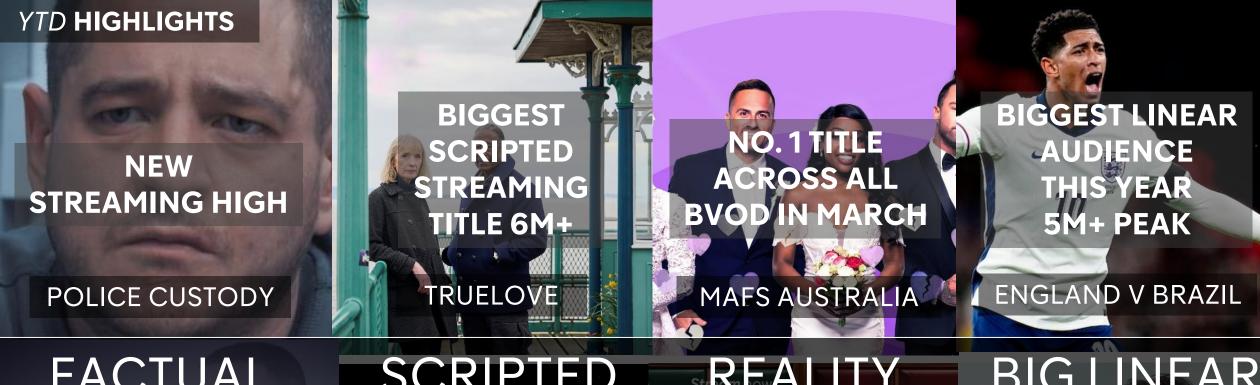
C4 has commissioned a new sixpart fixed-rig doc format in which people with debilitating phobias attend a special clinic in Amsterdam over 48 hours, where they will undergo a new, cutting-edge psychological treatment and face their worst fears.



FTFRTHEPAKI

Channel 4 is to own the UK rights to air After The Party from Lingo Pictures, a new critically acclaimed six-part thrilling drama based in Aotearoa/New Zealand about a woman who loses everything when she accuses her husband of a sex crime against her daughter's teenage friend and no one believes her.

Starring Robyn Malcolm and Peter Mullan.



FACTUAL

EVENT FACTUAL DRIVING LINEAR/STREAMING

THE PUSH

SCRIPTED

REALITY

BIG LINEAR

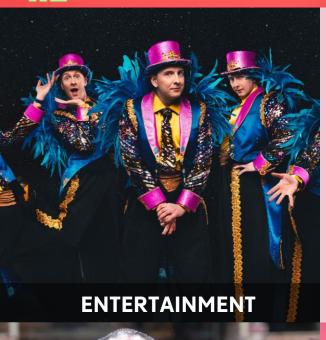


BIGGEST FILM PREMIERE FOR **OVER 3 YEARS**

TOP GUN: MAVERICK



4 TO LOOK OUT FOR 4 (in the Next 4 Weeks)



Late Night Lycett. After the success of the first series, which was +35% up on Individual share and a remarkable +126% for 16-34's against the Monday to Sunday 10pm slot average, Joe Lycett and Channel 4 will once again be returning to the banks of Birmingham's canals for more mayhem in a new series of Late Night Lycett. Broadcast live, with fun and inclusivity at heart.



Love Triangle – In a brand-new relationship format, E4 is turning everything you know about dating on its head, as it asks six courageous singles to reject all the conventions and pitfalls of modern, app-based dating, in favour of a radical new approach. Turning their backs on the stream of choice, the singles' options will be shrunk to just two to choose between



Our Welsh Chapel Dream.

Keith Brymer Jones and his wife Marjory Hogarth have purchased Chapel Salem on Salem Terrace. The Grade-II listed building dates back to the 1862 and was owned by the Presbyterian Church of Wales. After a fire in 1913, the chapel underwent a full restoration in 1915. Keith and his wife plan to make it their home and studio.



The Piano Series 2.

The heart-warming series that captured the nation, The Piano, is back for a new series. Claudia Winkleman will once again play host as she's joined by Lang Lang, who is widely regarded as one of the greatest classical pianists of the modern era and Mika, universally recognised as one of the world's great performers.

Content Highlights Q2 24





Q2 Scripted

Doubling Down on Drama in 2024 with Returning Comedy

- The Gathering
- Queenie
- The Great
- Big Mood
- We Are Lady Parts



Returning Favourites

- Celeb Bake Off
- Bake Off Professionals
- Gogglebox
- Celeb Gogglebox
- Taskmaster
- Hunted
- The Piano
- MAFS Australia
- Love Triangle



Q2 Sport

Live International Football and the Biggest Ever F1 Season continues

- 2 Live England Matches
- England v Bosnia
- England v Iceland
- F1 Highlights
- Japan, China, Miami, Imola, Monaco, Canada, Spain, Austria

Q2 Factual

Noisey, Event Factual and Gritty Crime

- Police Custody
- 24 Hours in A&E
- Digital Detectives
- Merseyside Detectives
- Manhunt
- Killing Miriam
- **Kevin Spacey Unmasked**
- International Fugitive



4 2024

Focus On **Key Genres**

Scripted, Factual, Reality

Big Linear Moments

Driving Streaming

Remit and Risk

- The Gathering
- Suspect
- **Generation Z**
- After the Party
- Everyone Else Burns
- We Are Lady Parts

Sport

Bumper Year

- **Paralympics**
- 4 Live England Matches in H1
- F124 Races
- **British GP Live**
- Crufts

Factual

Factual as Event TV

- Leaving Neverland 2
- **Encro: Dark Phone**
- Girl Who Cried Wolf
- The Fugitive
- Trials of Spacey
- Woman Who Fell



Entertainment Established Brands

- **Bake Off**
- Gogglebox
- **Taskmaster**
- Celeb SAS
- **Junior Taskmaster**
- Chapel Dream



Reality

Growing Brands

- MAFS Oz
- **MAFS UK**
- Love Triangle
- Made in Bondi
- Josh Must Win
- Celebs Go Dating



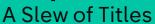
New Launches

Pioneering Ideas

- **Jungle Dads**
- Double the Money
- The Jury
- The Fear Clinic
- **Nevermets**
- **Proposal Planners**







- Queenie





2024

Linear Stats

Channel 4

Owned/

Partners

Commercial

Broadcast

YEAR TO DATE

ENGLAND V BRAZIL 3.5 **GOGGLEBOX** 3.4 **POLICE CUSTODY** 3.2 THE JURY 3.0 **BAKE OFF FESTIVE** 2.8 POTTERY THROWDOWN 2.7 **CELEB BAKE OFF** 2.6 THE PUSH 2.4 2.1 TO CATCH A COPPER **TASKMASTER** 2.0

MN INDS

MN INDS

1.9 MARLOW MURDER (DR) MAFS AUSTRALIA (E4) 1.5 1.1 WHITSTABLE (DRAMA) MAFS UK REUNION 1.0 0.6 **PUB WALKS (MORE4)** 0.6 **DARBY & JOAN (DRA) BANGERS & CASH (YES)** 0.5 0.5 HOLLYOAKS (E4) **FATHER BROWN (DRA)** 0.4 **SUMMER WINE (DRA)** 0.4

MN

MR BATES V POST **VERA** TRIGGER POINT SAT NIGHT TAKEAWAY AFTER THE FLOOD THE MASKED SINGER THE FA CUP THE 1% CLUB **CORONATION STREET BREATHTAKING**

24 HOURS





INDS	
3.7	
6.8	
6.0	n e
5.8	
5.5	
5.5	PORT BUR STMASTERS
5.3	
5.1	
1.8	
4.7	

MARCH

<u> </u>	MN IND
ENGLAND V BRAZIL	3.5
GOGGLEBOX	3.2
GOGGLEBOX	3.0
GOGGLEBOX	2.9
POTTERY THROWDOWN	1 2.8
CELEB BAKE OFF	2.6
GOGGLEBOX	2.5
THE PUSH	2.4
POTTERY THROWDOWN	1 2.3
THE PUSH	2.1

MN INDS

MARLOW MURDER (DR) 1.9 MAFS AUSTRALIA (E4) 1.5 1.1 WHITSTABLE (DRAMA) **BANGERS & CASH (YES)** 0.5 0.5 HOLLYOAKS (E4) 0.4 PUB WALKS (MORE4) **BIG BANG THEORY (E4)** 0.4 CAR SOS (MORE4) 0.4 RICKY, SUE, TRIP (M4) 0.4 **SUMMER WINE (DRAMA)** 0.4

MN INDS

